

 Early Warning System

IDBI-12111-02

Electricity Tariff Stabilization Liquidity Facility



Quick Facts

Countries	Chile
Financial Institutions	IDB Invest (IDBI)
Status	Proposed
Bank Risk Rating	C
Voting Date	2020-08-25
Borrower	Aela Generacion; AES Gener; Cerro Dominador; Colbun; Chungungo; Empresa Electrica Caren;
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 1.08 million



Project Description

This operation (the "Operation" or the "Project") is intended to provide a liquidity facility to a group of companies comprising Aela Generación S.A.; AES Gener S.A.; Cerro Dominador CSP S.A.; Colbún S.A.; Chungungo S.A.; Empresa Eléctrica Caren S.A.; Empresa Eléctrica de Panguipulli S.A.; Enel Generación S.A.; Engie Energía Chile S.A.; Eólica Monte Redondo S.A.; GM Holdings S.A.; Guacolda Energía S.A.; Norvind S.A.; San Juan S.A.; and Santiago Solar S.A.; (the "Clients" or the "Companies") to counter the repercussions in the economic environment generated by the Tariff Stability Law and the lack of liquidity they are experiencing as a result of the postponement of payment of part of the energy purchase agreement (PPA) price set forth in said law. The funds of the Operation will be used exclusively to acquire receivables associated with the stabilization mechanism established by the aforementioned Law.



Investment Description

- IDB Invest (IDBI)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Aela Generación SA	Client	-
-	-	-	-	AES Gener S.A.	Client	-
-	-	-	-	Cerro Dominador	Client	-
-	-	-	-	Chungungo	Client	-
-	-	-	-	Colbun SA	Client	-
-	-	-	-	Empresa Eléctrica Caren SA	Client	-
-	-	-	-	Enel Generación Chile SA	Client	-
-	-	-	-	Enel Green Power Chile Ltda	Client	-
-	-	-	-	Engie Energía Chile	Client	-
-	-	-	-	GM Holdings	Undisclosed	-
-	-	-	-	Guacolda Energía SA	Client	-
-	-	-	-	Norvind SA	Client	-
-	-	-	-	Santiago Solar SA	Client	-



Contact Information

For Project inquiries please contact the Clients:

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