

 Early Warning System

**IDBI-11843-02**

Daycoval Sustainable Financing Partnership



## Quick Facts

Countries	Brazil
Financial Institutions	IDB Invest (IDBI)
Status	Proposed
Bank Risk Rating	B
Voting Date	2019-11-26
Borrower	Banco Daycoval S.A.
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 150.00 million
Project Cost (USD)	\$ 300.00 million



## Project Description

The proceeds of the Project will be to increase its lending and leasing portfolio in Small and Medium-Sized Enterprises ("SMEs") by creating and implementing a holistic value proposition which will support the growth of Daycoval's SME portfolio .This proposed transaction consists of a senior unsecured financing for Banco Daycoval S.A. ("Daycoval" or the "Bank") denominated in United States dollar ("US\$") of up to US\$300 million comprised of (i) an IDB Invest A Loan up to US\$100 million with a four-year tenor; (ii) an IDB A Loan up to US\$ 50 million with a four-year tenor; and (iii) an IDB Invest B Loan expected to be up to US\$150 million to be obtained from the sale of participations to commercial banks, at terms to be determined (the "Project").



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## Investment Description

- IDB Invest (IDBI)



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