

 Early Warning System

EIB-20230916

GLOBAL GATEWAY EXCELSIOR FUND II



## Quick Facts

<b>Countries</b>	Vietnam
<b>Financial Institutions</b>	European Investment Bank (EIB)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	U
<b>Borrower</b>	Excelsior Vietnam Fund II
<b>Sectors</b>	Finance, Industry and Trade
<b>Investment Type(s)</b>	Equity
<b>Investment Amount (USD)</b>	\$ 40.00 million
<b>Project Cost (USD)</b>	\$ 200.00 million



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## Project Description

According to the Bank's website, the operation consists of an equity participation into Excelsior Vietnam Fund II, a private equity fund managed by Excelsior Capital Vietnam. The fund supports investments into local companies that operate in sectors in line with the EU's Global Gateway strategy.

The key objectives include private sector development, the creation of jobs and supporting local enterprises, including through digitalisation initiatives, across several economic sectors in Vietnam. The operation will increase access to risk capital and to support the institutionalisation of local enterprises. The fund aims to invest in a diversified portfolio of companies, supporting the value creation in the underlying investees through a hands-on management approach enhanced by the EIB's Environmental and Social standards.



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## Investment Description

- European Investment Bank (EIB)

An equity participation into Excelsior Vietnam Fund II, a private equity fund managed by Excelsior Capital Vietnam.

## Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Excelsior Capital Vietnam](#) (Financial Intermediary)



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### Private Actors Description

According to the Company's website, Excelsior Capital Vietnam is a Vietnam-based Private Equity firm dedicated to collaborating with outstanding entrepreneurs to realize their ambitious growth and expansion aspirations.



## Contact Information

*No contacts available at the time of disclosure.*

### ACCESS TO INFORMATION

You can submit an information request for project information at: <https://www.eib.org/en/infocentre/registers/request-form/request-form-default.htm>

### ACCOUNTABILITY MECHANISM OF EIB

The EIB Complaints Mechanism is designed to facilitate and handle complaints against the EIB by individuals, organizations or corporations affected by EIB activities. When exercising the right to lodge a complaint against the EIB, any member of the public has access to a two-tier procedure, one internal - the Complaints Mechanism Office - and one external - the European Ombudsman. A complaint can be lodged via a written communication addressed to the Secretary General of the EIB, via email to the dedicated email address: [complaints@eib.org](mailto:complaints@eib.org), by completing the online complaint form available at the following address: <http://www.eib.org/complaints/form> via fax or delivered directly to the EIB Complaints Mechanism Division, any EIB local representation office or any EIB staff. For further details, check: [http://www.eib.org/attachments/strategies/complaints\\_mechanism\\_policy\\_en.pdf](http://www.eib.org/attachments/strategies/complaints_mechanism_policy_en.pdf)

When dissatisfied with a complaint to the EIB Complaints Mechanism, citizens can then turn towards the European Ombudsman. A memorandum of Understanding has been signed between the EIB and the European Ombudsman establishes that citizens (even outside of the EU if the Ombudsman finds their complaint justified) can turn towards the Ombudsman on issues related to 'maladministration' by the EIB. Note that before going to the Ombudsman, an attempt must be made to resolve the case by contacting the EIB. In addition, the complaint must be made within two years of the date when the facts on which your complaint is based became known to you. You can write to the Ombudsman in any of the languages of the European Union. Additional details, including filing requirements and complaint forms, are available at: <http://www.ombudsman.europa.eu/atyourservice/interactiveguide.faces>