Early Warning System

EBRD-57895

RLF - RLG - OTPL 2026 (UIF P2)

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Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2026-11-10
Borrower	OTP LEASING LLC
Sectors	Agriculture and Forestry, Finance, Industry and Trade, Transport
Investment Type(s)	Guarantee
Investment Amount (USD)	$ 27.36 million
Project Cost (USD)	$ 89.35 million

Project Description

According to the Bank’s website, the project consists of an unfunded portfolio risk sharing ("PRS") instrument (the"Facility") with a total amount of up to EUR 24.5 million, providing partial credit risk coverage in respect of new sub-leases with a total value of up to EUR 80 million equivalent (the"Covered Portfolio") to be originated by OTP Leasing LLC (the"PFI" or "OTPL").

The Facility will include two sub-limits with the Covered Portfolio comprising: (i) EUR 62 million under the Resilience and Livelihoods Guarantee ("RLG") and (ii) EUR 18 million under the EU4Business-EBRD Credit Line with Incentives (assigned a separate EBRD project number - 57896). The Facility will be delivered in two tranches.

The Facility will support financing for private businesses operating in Ukraine, including Ukrainian MSMEs and mid-caps to acquire light vehicles, trucks, agricultural machinery and other equipment across key productive sectors, including agriculture, trade, transportation and warehousing.

Early Warning System Project Analysis

Categorised FI (ESP 2024). OTPL is the existing client of EBRD and performance on environmental and social ("E&S") issues to date has been satisfactory.

Investment Description

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Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- OTP LEASING LLC (Financial Intermediary)

Private Actors Description

OTPL is Ukraine's largest leasing company, with a gross leasing portfolio of EUR 268 million as of YE2025. Established in 2008, OTPL has been an EBRD client since 2017. The PFI has a proven track record and a viable business model. It provides financial and operating leases and fleet management services to large corporate and MSME clients across Ukraine, including in agribusiness, manufacturing, transport and logistics. OTPL is fully owned by OTP Bank Nyrt., a leading regional financial group headquartered in Hungary.

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html