Early Warning System

EBRD-57341

Banque du Caire IPO

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Quick Facts

Countries	Egypt
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	FI
Voting Date	2026-10-21
Borrower	Banque du Caire SAE
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	$ 102.55 million

Project Description

According to bank provided information, the investment involves the provision of an equity investment of USD 100 million in EGP-equivalent in the Initial Public Offering ("IPO") of Banque du Caire SAE ("BdC"), through a listing of 45% of the bank's shares on the Egyptian Exchange.

The project supports the partial privatisation of BdC and increased private-sector participation in the Egyptian banking sector. Following the IPO, EBRD will support BdC's transition as a publicly listed bank, including through improvements in corporate governance, climate governance, environmental and social risk management, digitalisation and cybersecurity. The project will also contribute to the development of Egypt's capital markets and support BdC's continued growth.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Banque du Caire (Financial Intermediary)

Private Actors Description

BANQUE DU CAIRE SAE

BdC is a full-service commercial bank operating in Egypt. The bank serves approximately 3.2 million customers through a nationwide network of 233 branches across 27 governorates and more than 2,200 ATMs. BdC provides corporate, SME, retail, microfinance, private banking, investment banking and brokerage services. As of 30 June 2026, BdC is Egypt's fourth largest Egyptian bank by total assets, excluding state-owned banks Banque Misr and National Bank of Egypt.

Contact Information

Investor Relations
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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html