Early Warning System

EBRD-57339

DFF Aversi Pharma

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Quick Facts

Countries	Georgia
Specific Location	Tbilisi
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2026-05-19
Borrower	Aversi Pharma
Sectors	Education and Health, Energy, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	$ 11.61 million
Loan Amount (USD)	$ 11.61 million
Project Cost (USD)	$ 25.54 million

Project Description

As stated by the EBRD, the proposed transaction is a senior secured loan of up to EUR 10 million (5 years tenor), to finance CAPEX for the the renovation and automation of a newly acquired warehouse in Tbilisi. The project seeks to consolidate the group's multiple warehouses into one main facility, strengthening retail and wholesale pharma operations and incorporating energy efficiency measures leading to improved environmental footprint.

The project supports operational changes leading to competitiveness improvements, through the repurposing of the recently acquired warehouse, designed to lift operational performance by consolidating its logistics and improve its carbon footprint. The Project broadens access to market-relevant skills and training opportunities, through three tailor-made e-learning programmes for 1,000+ professionals. Overall this is expected to lead to reduction of skill mismatches between labour market and private sector demand in the pharma industry.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actors Description

As stated by the EBRD, Aversi Pharma, established in 1999, is a leading Georgian pharmaceutical group, primarily engaged in the sale and distribution of pharmaceutical and personal care products.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Aversi Pharma	Client	Education and Health

Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- PSD Translation (Georgian)