Early Warning System

EBRD-57275

Meridiam Infrastructure Europe V

Early Warning System

Meridiam Infrastructure Europe V

EBRD-57275

Quick Facts

Countries	Croatia, Poland, Romania, Slovenia, Turkiye, Uzbekistan
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2026-04-09
Borrower	Meridiam SAS
Sectors	Energy, Finance, Infrastructure
Investment Type(s)	Equity
Investment Amount (USD)	$ 232.69 million
Project Cost (USD)	$ 3,257.71 million

Project Description

As stated by the EBRD, the project consists of an equity commitment of up to EUR 200 million in Meridiam Sustainable Infrastructure Europe V. EBRD's commitment would be deployed exclusively in selected EBRD's Countries of Operations.

The Fund will primarily invest in greenfield sustainable infrastructure projects and to a lesser extent in platforms and operational projects across Europe and Asia with the objective of generating returns through long-term income and capital appreciation.

The proposed transaction is expected to contribute to the Resilient transition quality by increasing the availability of private equity capital as an alternative source of funding for sustainable infrastructure assets and the Green transition quality by promoting equity investments to improve energy and resource efficiency and enhance resilience to physical climate and climate transition risks.

Early Warning System Project Analysis

The EBRD categorized the project E&S risk as 'FI', and stated that Meridiam will refer Category A sub-projects to the Bank, which will validate the categorization of the sub-projects. For each Category A sub-project, Meridiam will discuss with the Bank the main environmental and social issues pertaining to such sub-projects. Meridiam will be responsible for assessing and mitigating the potential Environmental and Social impacts of such sub-projects and for ensuring that they comply with the requirements of ESRs 1-8 and 10.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Meridiam SAS (Financial Intermediary)

Private Actors Description

As stated by Bloomberg, Meridiam SAS operates as an asset management firm. The Company specializes in public and community infrastructure. Meridiam serves clients globally.

Contact Information

Financial Intermediary - Meridiam SAS:

Sabri Youcefi
Email: s.youcefi@meridiam.com
Phone: +33 6 80 68 16 71
Website: https://www.meridiam.com/
Address: 4, place de l'Opéra, 75002, Paris, France

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- PSD Translation (Croatian)
- PSD Translation (Polish)
- PSD Translation (Romanian)
- PSD Translation (Slovenian)
- PSD Translation (Turkish)
- PSD Translation (Uzbek)