Early Warning System

EBRD-57267

Accession Mezzanine Capital VI

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Quick Facts

Specific Location	Central and Eastern Europe
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2026-07-08
Borrower	ACCESSION MEZZANINE CAPITAL VI SCA SICAV-RAIF
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	$ 69.91 million
Project Cost (USD)	$ 582.62 million

Project Description

According to the Bank’s website, the proposed transaction is an equity commitment of up to EUR 60 million in favour of AMC VI SCA SICAV-RAIF (the"Fund").

The Fund will make structured debt and equity related investments in SMEs and mid-market companies across Central and Eastern Europe, with the objective of achieving long-term capital appreciation.

Early Warning System Project Analysis

Categorised FI (ESP 2024). ACP is an existing relationship of the Bank and is in compliance with the respective EBRD's Environmental and Social Requirements (**"ESRs"**) on its predecessor funds, in which the Bank invested.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to EUR 60 million in favour of the fund.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Accession Capital Partners - ACP (Financial Intermediary)

Private Actors Description

The Fund will be advised by Accession Capital Partners GmbH (**"ACP"**).

Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html