Early Warning System

EBRD-57168

Ronesans financing

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Quick Facts

Countries	Turkiye
Specific Location	Nakkas, Basaksehir
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2026-07-08
Borrower	Ronesans Holding A.S.
Sectors	Infrastructure, Transport
Investment Type(s)	Loan
Investment Amount (USD)	$ 75.00 million
Loan Amount (USD)	$ 75.00 million

Project Description

As stated by the EBRD, the project consists of a senior loan of up to USD 75 million to Ronesans Holding A.S.. The Loan is a part of a broader financing package provided by several DFIs. The proceeds of the Loan will be used to fund the Company's (i) equity commitment to the ongoing Nakkas Basaksehir Motorway PPP project in Turkiye and (ii) general corporate purposes.

The operation aims to help Ronesans maintain a robust capital structure and financial flexibility, support the implementation of its ongoing infrastructure investment programme, and strengthen its liquidity ahead of the planned IPO of its newly established construction and infrastructure platform, Ronesans Altyapi Sistemleri.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actors Description

As stated by the EBRD, Ronesans Holding is a diversified Turkish conglomerate operating across Europe, Central Asia, and Africa, including through subsidiaries such as Ballast Nedam in the Netherlands and Heitkamp Industrial Solutions GmbH in Germany. Ronesans has been operating as the main contractor and investor for more than 30 years in construction, real estate, healthcare and infrastructure concessions, renewable energy, digital infrastructure, and industrial investments.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Ronesans Holding AS	Client	Infrastructure

Contact Information

Client - Ronesans Holding A.S.:

Rönesans Holding Corporate Communications Team
Email: corpcom@ronesans.com

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html