Early Warning System

EBRD-56885

RenewEU De-Risking Framework



Early Warning System RenewEU De-Risking Framework

Quick Facts

| Countries | Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Poland, Romania, Slovenia |
|-------------------------|--|
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Proposed |
| Bank Risk Rating | U |
| Voting Date | 2025-11-19 |
| Sectors | Energy, Finance |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 873.44 million |
| Loan Amount (USD) | \$ 873.44 million |
| Project Cost (USD) | \$ 873.44 million |

Project Description

As stated by the EBRD, the project consists of a EUR 750 million framework consisting of EBRD loans supported by InvestEU first loss guarantees to be extended to primarily private companies for investments in renewable energy generation, battery storage systems, and grids upgrades in support of electrification and decarbonisation within the EU.

The Framework will support Green Economy Transition investments in green energy projects in the EBRD Countries of Operations - EU Member States (Bulgaria, Croatia, the Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Slovakia, Slovenia, Romania).

The Framework, with the support of the InvestEU guarantee, will enable the bankability of more risky and impactful transactions targeting to scale-up RES generation (wind and solar PV), Battery Energy Storage Systems ("BESS") as well as grid upgrades (TSO and DSO, smart grids etc) in line with the Bank's priorities under the Energy Sector Strategy and EU priorities. The InvestEU first loss guarantee will encourage delivery of innovative investments, addressing market failures and suboptimal investment situations.

Minimum and maximum principal amount of an InvestEU supported tranche is set at EUR 1 million and EUR 50 million (or the equivalent in another currency of EBRD Countries of Operations - EU Member States, "EBRD's EU CoOs").

Sub-projects will need to fall under a Policy Objective as defined under the Sustainable Infrastructure Window General Debt Product, in line with the EU policy objectives appropriately adapted to the specificity of EBRD's EU CoOs, as well as make either an 'essential' or 'partial' contribution to climate and environment as defined under Annex 1 of the InvestEU Climate and Environmental Tracking Guidance.

Investment Description

• European Bank for Reconstruction and Development (EBRD)

Contact Information

No project contacts provided at the time of disclosure.

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html