Early Warning System

EBRD-56864

InvestEU Framework for Sustainable Transition II

Quick Facts

Countries	Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Romania, Slovakia, Slovenia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2025-11-19
Sectors	Climate and Environment, Energy, Industry and Trade, Transport
Investment Type(s)	Guarantee, Loan
Investment Amount (USD)	$ 959.42 million
Loan Amount (USD)	$ 872.20 million
Project Cost (USD)	$ 959.42 million

Project Description

According to the EBRD, the project consists of a EUR 750 million framework consisting of EBRD loans supported by InvestEU first loss guarantees to be extended to primarily private companies for investments in low-carbon transition, green energy, transport and buildings, resource efficiency, circular economy and other sustainability areas.

The Framework will support Green Economy Transition investments in a broad range of corporate and infrastructure sectors (non-FI sectors) in the EBRD Countries of Operations - EU Member States (Bulgaria, Croatia, the Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Slovakia, Slovenia, Romania). The InvestEU first loss guarantee will encourage delivery of innovative investments, addressing market failures and sub-optimal investment situations.

Minimum and maximum principal amount of an InvestEU supported tranche is set at EUR 1 million and EUR 50 million.

Sub-projects will need to fall under a Policy Objective as defined under the Sustainable Infrastructure Window General Debt Product, in line with the EU policy objectives appropriately adapted to the specificity of EBRD's EU CoOs, as well as make either an 'essential' or 'partial' contribution to climate and environment as defined under Annex 1 of the InvestEU Climate and Environmental Tracking Guidance.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actors Description

As stated by the EBRD, the borrowers under the Framework will be primarily private companies (domestic or foreign) or special-purpose vehicles. *Further information on the framework beneficiaries is unavailable at the time of disclosure.*

Contact Information

No project contacts provided at the time of disclosure.

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Other Related Projects

- EBRD-54197 EBRD InvestEU Framework for Sustainable Transition
- EBRD-56220 Zagreb Urban transport modernisation and mobility