

 Early Warning System

EBRD-56808

RLF - AMKR working capital III



## Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2025-12-03
Borrower	ArcelorMittal Kryvyi Rih JSC
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 200.00 million
Project Cost (USD)	\$ 200.00 million



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## Project Description

According to the Bank's website, the project consists of the provision of a senior loan of up to US\$ 200 million to Ukraine based ArcelorMittal Kryviy Rih JSC, a joint stock company majority owned by ArcelorMittal Group ("AMG"). The Loan will be used for financing of working capital needs of the company to ensure the continuity of operations in Ukraine.



## Early Warning System Project Analysis

Categorised B (2024 ESP). The Bank has provided financing to the Company in 2017 and subsequently liquidity financing in 2022 and 2023.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

A senior loan of up to US\$ 200 million.



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## Private Actors Description

*ArcelorMittal Kryvyi Rih JSC* is Ukraine's largest integrated steel company, founded in 1934 and located in Kryvyi Rih, in central Ukraine.

The steel plant is one of the most important Ukrainian companies and a globally important steel producer. In Ukraine it is the largest steel manufacturer of both rebar and wire rod. ArcelorMittal Kryviy Rih also specializes in the manufacture of sections, angles, strips and billets.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	ARCELOMITTAL KRYVYI RIH	Client	-



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## Contact Information

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## ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:  
<https://www.ebrd.com/eform/information-request>

## ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:  
[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>





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## Bank Documents

- [PSD Translation \(Ukrainian\)](#)