

 Early Warning System

EBRD-56316

VGP Green Bridge green bond



Quick Facts

Countries	Croatia, Czech Republic, Hungary, Romania, Serbia, Slovakia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2025-04-30
Borrower	VGP N.V.
Sectors	Construction, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 86.05 million
Loan Amount (USD)	\$ 86.05 million
Project Cost (USD)	\$ 652.16 million



Project Description

As stated by the EBRD, the project consists of a participation of EUR 76 million in a corporate green bond issued by VGP N.V., a Belgian public limited company. The Bank invested EUR 76 million into EUR 500 million c. six-year green bonds issued in March 2025, increasing the amount outstanding from EUR 500 million to EUR 576 million.

The proceeds from the Bank's investment will be used by the Company to fund the development or acquisition of sustainable industrial parks in Serbia, Hungary, Slovakia, Romania, Czech Republic and Croatia.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actors Description

As stated by the EBRD, VGP N.V. is a public limited liability company incorporated in the Kingdom of Belgium.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	VGP N.V.	Client	Industry and Trade



Contact Information

Client - VGP N.V.:

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Other Related Projects

- EBRD-51120 VGP Parks