Early Warning System

EBRD-56305
Proservice Poland Equity



Early Warning System

Proservice Poland Equity

Quick Facts

Countries	Poland				
Financial Institutions	European Bank for Reconstruction and Development (EBRD)				
Status	Approved				
Bank Risk Rating	C				
Voting Date	2025-06-11				
Borrower	SKYLINER CO-INVEST SCA				
Sectors	Finance				
Investment Type(s)	Equity				

Project Description

According to the Bank's website, the Project is an equity investment in (a) Proservice Finteco Sp. z o.o. ("PSF") a leading provider of investment fund administration services in Poland, and (b) Investment Funds Depositary Services S.A. ("IFDS"), a specialist provider of fund depositary services in Poland. The Bank invested alongside a consortium led by Innova Capital, a leading private equity firm based in Poland and a long-standing partner of the Bank.

Through the proposed transaction, the Bank aims to (i) bring an independent and domestic transfer agent to its next growth stage through consolidation and innovation and (ii) provide support to Innova in achieving commercial success, thus solidifying the regional PE landscape.

Early Warning System Project Analysis

Category C (ESP 2024). Bank's equity investment in financial services companies is not associated with significant E&S risks.



Investment Description

• European Bank for Reconstruction and Development (EBRD)

An equity investment, alongside a consortium led by Innova Capital.

Investment amount not available at the time of disclosure.

Private Actors Description

SKYLINER CO-INVEST SCA is a co-investment vehicle domiciled in Luxembourg and created for the sole purpose of investing in PSF and IFDS.

Innova Capital is a leading private equity firm based in Poland and a long-standing partner of the Bank.



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Innova Capital Sp. z o.o.	Investor	-
-	-	-	-	Investment Funds Depositary Services S.A.	Undisclosed	-
-	-	-	-	Proservice Finteco Sp. z o.o.	Undisclosed	-

Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

• PSD Translation (Polish)