Early Warning System

EBRD-56304

Zabka sustainability-linked bond

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Quick Facts

Countries	Poland, Romania
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2025-04-09
Borrower	Zabka Group S.A.
Sectors	Agriculture and Forestry, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	$ 51.67 million
Loan Amount (USD)	$ 51.67 million
Project Cost (USD)	$ 273.84 million

Project Description

As stated by the EBRD, the project consists of the participation of PLN 140 million (c.a. EUR 33 million) in a PLN 1 billion (c.a. EUR 234 million) debut sustainability-linked bond programme by Zabka Group S.A., an owner of the iabka Polska sp. z o.o. i a modern convenience food retailer in Poland. The proceeds from the Bond Programme will be utilised for general corporate purposes. The Bank's subscription will be applied towards financing the Group's activity in Poland, as well as investments on foreign markets. The Bond will be listed on the Warsaw Stock Exchange (GPW Catalyst market), and it will be publicly traded.

The main objective of the Project is to diversify and improve the efficiency of the Group's financing sources. Funds obtained from the bond programme will support the financing of Zabka Group's operating costs and capital expenditures in Poland and Romania.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actors Description

As stated by the EBRD, Zabka is one of the leading modern-convenience retailers in Poland, with more than 11,000 stores.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	ZABKA POLSKA SP ZOO	Client	Industry and Trade

Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- PSD Translation (Polish)