

 Early Warning System

EBRD-56259

RLF - Nova Post V



Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2025-06-06
Borrower	Nova Post LLC
Sectors	Communications, Construction, Industry and Trade, Infrastructure
Investment Type(s)	Loan
Investment Amount (USD)	\$ 57.00 million
Loan Amount (USD)	\$ 57.00 million
Project Cost (USD)	\$ 78.78 million



Project Description

As stated by the EBRD, the project consists of a senior unsecured loan of up to EUR 50 million to Nova Post LLC, the main operating company of NOVA Group, to be provided as a multi-currency facility available for disbursement in UAH and EUR. The loan will consist of two tranches: (i) EUR 35 million Tranche 1 to be committed at signing; and (ii) EUR 15 million Tranche 2 to be committed at the Bank's sole discretion.

The Project will finance a portion of the 2025-2026 Capex programme, focusing on enhancing operational efficiency and supporting the Client's development strategy in Ukraine during the ongoing war, which includes improvements to physical infrastructure, network optimisation and expansion, IT systems upgrade, energy management practices and promoting human capital recovery.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actors Description

As stated by the EBRD, Nova Post is a leading private postal and courier service provider in Ukraine operating a network of over 12,000 branches and 27,000 parcel lockers, employing ca. 34,000 staff, and serving over 11 million clients in Ukraine monthly.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Nova Poshta (New Post LLC)	Client	Communications



Contact Information

Client - Nova Post LLC:

Serhiy Yermolenko

Email: corp.com@novaposhta.ua

Phone: +380-800-500-60

Website: <https://novaposhta.ua/>

Address: 103 Stolychne highway, building 1, 9 floor, 03026

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [PSD Translation \(Ukrainian\)](#)