

 Early Warning System

EBRD-56211

Invera Private Equity Fund II



### Quick Facts

<b>Countries</b>	Croatia, Slovenia
<b>Specific Location</b>	Croatia, Slovenia and other West Balkan countries
<b>Financial Institutions</b>	European Bank for Reconstruction and Development (EBRD)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	U
<b>Voting Date</b>	2025-11-19
<b>Borrower</b>	Invera Equity Partners LLC.
<b>Sectors</b>	Finance, Industry and Trade
<b>Investment Type(s)</b>	Equity
<b>Investment Amount (USD)</b>	\$ 34.81 million
<b>Project Cost (USD)</b>	\$ 232.07 million



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## Project Description

According to the Bank's website, the project consists of an equity commitment of up to EUR30 million in favour of Invera Private Equity Fund II C.V.

The Fund will make equity and equity-related investments in small and medium sized enterprises primarily in Croatia and Slovenia and in other West Balkan countries, with the objective of generating long-term capital appreciation.

The Bank's proposed investment will provide long-term risk capital to companies in Southeastern Europe. It will thus help increase the competitiveness of investee companies and strengthen the resilience of the domestic financial sector by developing alternative sources of funding and expanding private equity as an asset class.



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## Early Warning System Project Analysis

Categorised FI (ESP 2024). Invera is an existing partner of the Bank, and has been in compliance with PR 2, 4 and 9 on the previous Fund.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to €30 million.

## Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Invera Equity Partners LLC](#). (Financial Intermediary)



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### Private Actors Description

According to Bloomberg, *Invera Equity Partners LLC* operates as a private equity firm. The Firm offers equity investments in growth-oriented small and medium-sized enterprises.



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## Contact Information

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## ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

## ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:

[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



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## Bank Documents

- [PSD Translation \(Bosnian\)](#)
- [PSD Translation \(Croatian\)](#)
- [PSD Translation \(Slovenian\)](#)