# Early Warning System

EBRD-56194

Provectus SEE Fund II



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# Provectus SEE Fund II

#### **Quick Facts**

Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Greece, Hungary, Kosovo, Montenegro, North Macedonia, Romania, Serbia,

Slovenia

Status Approved

Bank Risk Rating U

**Voting Date** 2025-06-25

Borrower PCP SEE FUND II SCSP
Sectors Finance, Industry and Trade

Investment Type(s) Equity

Investment Amount (USD)\$ 29.21 million
Project Cost (USD) \$ 233.67 million

### **Project Description**

According to the Bank's website, the proposed transaction is an equity commitment of up to EUR25 million in favour of Provectus SEE Fund II.

The Fund will make equity and equity related investments in SMEs primarily in Croatia, Slovenia, Romania and Bulgaria, and to a lesser extent Albania, Bosnia and Herzegovina, Greece, Hungary, Kosovo, Montenegro, North Macedonia and Serbia (collectively the "Region"), with the objective of generating long-term capital appreciation.

# **Early Warning System Project Analysis**

Categorised FI (ESP 2024).

## **Investment Description**

• European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to €25 million.

## **Private Actors Description**

Provectus SEE Fund II is a €200m private equity vehicle managed by Croatian firm *Provectus Capital Partners (PCP)*.

Provectus Capital Partners (PCP) is a leading independent investment firm in South Eastern Europe (SEE).





# Early Warning System Provectus SEE Fund II

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Provectus Capital Partners	Parent Company	-

#### **Contact Information**

#### COMPANY CONTACT INFORMATION

Sanja Ancic Curkovic sanja.ancic.curkovic@provectus-capital.com www.provectus-capital.com/en/

#### ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

#### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html



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#### **Bank Documents**

- PSD Translation (Albanian)
- PSD Translation (Bosnian)
- PSD Translation (Bulgarian)
- PSD Translation (Croatian)
- PSD Translation (Greek)
- PSD Translation (Hungarian)
- PSD Translation (Macedonian)
- PSD Translation (Montenegrin)
- PSD Translation (Romanian)
- PSD Translation (Serbian)
- PSD Translation (Slovenian)

#### Media

• EBRD eyes €25m commitment to Provectus SEE Fund II targeting Southeast European SMEs