

 Early Warning System

EBRD-56189

SMERemediumCap Fund II



### Quick Facts

|                         |   |
|-------------------------|---|
| Countries               | Greece  |
| Financial Institutions  | European Bank for Reconstruction and Development (EBRD) |
| Status                  | Proposed  |
| Bank Risk Rating        | U   |
| Voting Date             | 2025-11-19  |
| Borrower                | SMEREMEDIUMCAP II RAIF SCA                              |
| Sectors                 | Finance, Industry and Trade                             |
| Investment Type(s)      | Equity  |
| Investment Amount (USD) | \$ 34.76 million  |
| Project Cost (USD)      | \$ 231.71 million                                       |



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## Project Description

According to the Bank's website, the project consists of an equity commitment of up to EUR 30 million in SMERemediumCap II RAIF SCA. The general partner of the Fund will be SMERemediumCap II GP S.a r.l., incorporated in Luxembourg.

The Fund will invest in Greek mid-sized companies through equity, mezzanine, or convertible instruments, with a preference for acquiring control positions. It will follow a generalist strategy, preferably targeting businesses in growth-oriented or export-driven sectors, with potential for market share expansion or industry consolidation.



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### Early Warning System Project Analysis

Categorised FI (ESP 2024). SMERemediumCap is a long-standing partner of the Bank and has successfully implemented EBRD Environmental and Social Requirements on a previous fund.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to EUR 30 million in the Fund.

The Fund's target size is EUR 200 million.



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## Private Actors Description

*SMERemediumCap II RAIF SCA* is formed as a Luxembourg *fonds d'investissement alternatif reserve* (reserved alternative investment fund) in the form of a *societe d'investissement a capital variable* (investment company with variable capital) and organised as a *societe en commandite par actions* (corporate partnership limited by shares) in accordance with the RAIF Act 2016.

The general partner of the Fund will be *SMERemediumCap II GP S.a r.l.*



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2               | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|-------------------------------|----------------------|------------------------|
| -               | -                    | -                      | -        | SMERemediumCap II GP S.a r.l. | Parent Company       | -                      |



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## Contact Information

### COMPANY CONTACT INFORMATION

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### ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:

[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>