

 Early Warning System

EBRD-56162

ALFI Private Equity Fund III



Quick Facts

Countries	Croatia, Slovenia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2025-06-11
Borrower	ALFI PE Fund III d.o.o. k.d.
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	\$ 23.02 million
Project Cost (USD)	\$ 172.65 million



Project Description

According to the Bank's website, the project consists of an equity commitment of up to EUR20 million in favour of ALFI PE Fund III d.o.o. k.d. (the Fund).

The Fund will make equity and equity-related investments primarily in Small and Medium sized Enterprises (SMEs) in Slovenia and Croatia, but also in other selected countries in Southern Eastern Europe (SEE), with the objective of generating long-term capital appreciation.



Early Warning System Project Analysis

Categorised FI (ESP 2024). Environmental and Social ("E&S") Due Diligence was carried out through a questionnaire, review of publicly available documentation, and interviews with ALFI PE. ESDD demonstrated that the ALFI PE has comprehensive procedures in place to screen, assess, monitor, and report on E&S risks associated with the targeted investments, and will apply the principles of the UN PRI and Global Compact when managing E&S performance of their investments



Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to €20 million.



Private Actors Description

ALFI PE is the largest private equity fund manager based in Slovenia.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	ALFI PE	Parent Company	-



Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:
<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:
http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [PSD Translation \(Croatian\)](#)
- [PSD Translation \(Slovenian\)](#)