Early Warning System

EBRD-56031

Energy Transition Europe II



Early Warning System

Energy Transition Europe II

Quick Facts

| Financial Institutions | Furopean Bank for Reconstruction and Development (FRRD) |
|------------------------|---------------------------------------------------------|

StatusProposedBank Risk RatingU

Voting Date2025-07-23BorrowerETIC Partners

Sectors Energy, Finance, Industry and Trade, Infrastructure

Investment Type(s) Equity
Investment Amount (USD) \$ 23.10 million

Project Cost (USD) \$ 173.24 million



Project Description

As stated by the EBRD, the project consists of an equity commitment of up to EUR 20 million in favour of Energy Transition Europe II S.C.A.SICAV RAIF.

The Fund will provide junior debt financing for renewable energy projects across Europe. EBRD's commitment would be invested only in its countries of operations.

The expected green outcomes of the project are: installed renewable energy capacity of 649 MW, leading to renewable energy generation of 870 GWh/year and CO2 emission reductions of 364 thousand tCO2e/year.

Early Warning System Project Analysis

The EBRD categorized the project environmental and social risk as 'FI'.



Early Warning System Energy Transition Europe II

Investment Description

• European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• ETIC Partners (Financial Intermediary)

Private Actors Description

As stated on the company's LinkedIn profile, ETIC Partners is a private investment firm focused on renewable energy Infrastructure. The team combines 55 years of industry experience and is positioned as the partner of independent renewable energy producers for quasi-equity financing of their assets through innovative and flexible financing solutions.

ETIC Partners has closed 15 transactions since 2021, which have funded over 600 MW of renewable generation capacity across Europe.



Contact Information

Financial Intermediary - ETIC Partners:

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html