Early Warning System

EBRD-56008

Templeton Turkiye Fund II



## Early Warning System

### Templeton Turkiye Fund II

#### **Quick Facts**

Countries	Turkiye
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2025-07-09
Borrower	Templeton Asset Management Limited
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	\$ 40.00 million
Project Cost (USD)	\$ 300.00 million

#### **Project Description**

As stated by the EBRD, the project consists of an equity commitment of up to EUR 40 million in favour of Templeton Turkiye Fund II (the "Fund"). The general partner of the Fund will be Templeton Turkiye Fund GP SARL (the "General Partner"), incorporated in Luxembourg. The Fund will be managed by Templeton Asset Management Limited (the "Fund Manager"), incorporated under the laws of Singapore.

The Fund will seek to make significant minority investments in fast growing mid-cap companies predominantly in Turkiye.

#### **Early Warning System Project Analysis**

The EBRD categorized the project environmental and social risk as 'FI'.



# Early Warning System Templeton Turkiye Fund II

#### **Investment Description**

• European Bank for Reconstruction and Development (EBRD)

#### **Financial Intermediary**

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• Franklin Templeton Group (Financial Intermediary)

#### **Private Actors Description**

As stated by the EBRD, the Fund's General Partner will be Templeton Turkiye Fund GP. As stated by Bloomberg, Templeton Asset Management Ltd. provides investment services. The Company offers financial planning, consulting, and investment management services to individual and institutional clients. Templeton Asset Management serves customers worldwide.

#### **Contact Information**

#### **Financial Intermediary - Templeton Asset Management Limited:**

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#### **ACCESS TO INFORMATION**

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

#### **ACCOUNTABILITY MECHANISM OF EBRD**

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

#### **Other Related Projects**

• IFC-50923 Templeton Turkey Fund II SCSp