Early Warning System

EBRD-55839

Helios Investors V

Early Warning System

Helios Investors V

EBRD-55839

Quick Facts

Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	FI
Voting Date	2026-06-17
Borrower	Helios Investors V, L.P.
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	$ 75.00 million
Project Cost (USD)	$ 750.00 million

Project Description

according to bank-provided information, the project involves the provision of an equity investment of up to USD 75 million in favour of Helios Investors V, L.P. (the "Fund").

The Fund will seek to make equity and equity-related investments in mid- to large-sized companies predominantly across the African continent, with a significant focus on EBRD's Countries of Operations and with the objective of achieving long-term capital appreciation.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actors Description

The Fund will be managed by Helios Investment Partners, LLP ("Helios").

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Helios Investment Partners LLP	Client	Finance

Contact Information

Helios Investor Relations
InvestorRelations@HeliosLLP.com
+442074847700
www.heliosinvestment.com
12 Charles II Street, London, SW1Y 4QU

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html