

 Early Warning System

**EBRD-55795**

**Autonom Sustainability-Linked Bond**



## Quick Facts

<b>Countries</b>	Romania
<b>Financial Institutions</b>	European Bank for Reconstruction and Development (EBRD)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2024-10-29
<b>Borrower</b>	Autonom Services S.A.
<b>Sectors</b>	Industry and Trade
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 9.74 million



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## Project Description

According to the Bank's website, the project consists of an investment of EUR 9 million in the second Sustainability-Linked Bond (SLB) issuance of EUR 30 million placed by Autonom in November 2024 and to be subsequently listed on the Bucharest Stock Exchange.

The proceeds will be used for the financing of Autonom's general corporate purposes including project financing purposes (including future acquisition of companies / portfolios, if any), in each case as further detailed in the offering document.



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## Early Warning System Project Analysis

Categorised B (2019 ESP). This is the second Sustainability Linked Bond (SLB) issuance with Autonom. Due to the nature of the capital markets transactions, the Bank's due diligence has been limited to an in-house review of publicly available documents, including the client's Sustainability report 2023, SLB framework and an external opinion provided by Sustainalytics.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

Investment of EUR 9 million in the second Sustainability-Linked Bond (SLB) issuance of EUR 30 million placed by the client.



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### Private Actors Description

*Autonom Services S.A.* is one of the largest locally owned providers of integrated automotive services, covering operating leasing, fleet management and short-term rental of vehicles. Autonom (Fitch rating B+, Positive outlook) has 52 agencies located in 38 cities in Romania, a fleet of 15,900 cars, of which 20% are electric and hybrid and operates with 555 employees. Revenues reached EUR 146m in 2023 (12% y-o-y).



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	AUTONOM SERVICES SA	Client	-

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## Contact Information

### COMPANY CONTACT INFORMATION

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### ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:

[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>





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## Bank Documents

- [Translation: Autonom Sustainability-Linked Bond \(Romanian\)](#)
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