

 Early Warning System

EBRD-55729

Quadient Schuldschein



Quick Facts

| | |
|-------------------------|---|
| Countries | Czech Republic |
| Specific Location | Hradec Kralove |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Approved |
| Bank Risk Rating | C |
| Voting Date | 2024-10-08 |
| Borrower | Quadient S.A. |
| Sectors | Communications |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 27.44 million |
| Project Cost (USD) | \$ 181.10 million |



Project Description

According to the Bank's website, the project consists of an EBRD investment of up to EUR 25m as a top-up tranche to a EUR 140 million senior unsecured Schuldschein Darlehen ("SSD") issued by Quadient in April 2024.

The EBRD investment is aimed at financing R&D programs in Quadient's largest R&D hub located in Czechia, which drive the development of the Group's digital products.



Early Warning System Project Analysis

Categorized C. The ESDD was conducted based on review of the Company's E&S Documents and reports (2023 non-financial performance statements, 2024 Universal registration Documents, Quadiant Code of Conduct for Business partners, etc.). E&S impacts and risks associated with the use of proceeds are limited and can be readily addressed through standard mitigation measures. No ESAP is required.

The Project will not trigger any impacts on biodiversity or cultural heritage. While there is no formal stakeholder engagement plan in place, the information on the Company's activities is published on the corporate website.



Investment Description

- European Bank for Reconstruction and Development (EBRD)

An investment of up to EUR 25m as a top-up tranche to a EUR 140 million senior unsecured Schuldschein Darlehen ("SSD") issued by the client.



Private Actors Description

Quadiant S.A. is a global automation platform powering secure and sustainable business connections. The Group is headquartered in France, while its IT development centre in Hradec Kralove (Czechia) is essential to Quadiant's Digital strategy and plays a key role in the local community. As of 2023, the Group was active in 27 countries and had circa 350,000 customers, while its products were being distributed in more than 80 countries.



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|-----------------|----------------------|------------------------|
| - | - | - | - | Quadiant S.A. | Client | - |



Contact Information

COMPANY CONTACT INFORMATION

<https://www.quadient.com/>

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [Translation: Quadiant Schuldschein \(Czech\)](#)



Other Related Projects

- EBRD-48501 Direct Finance Framework non SME