EBRD-55670

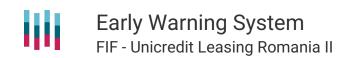
FIF - Unicredit Leasing Romania II



FIF - Unicredit Leasing Romania II

Quick Facts

Countries	Romania
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2024-11-20
Borrower	UniCredit Leasing Corporation IFN S.A.
Sectors	Finance, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 73.82 million
Project Cost (USD)	\$ 73.82 million



Project Description

According to the Bank's website, the project consists of a senior loan of up to EUR 70 million to UniCredit Leasing Corporation IFN S.A. (UCL) under the Financial Intermediary Framework.

The proceeds of the Bank's investment will be used for providing leases to small and medium-sized enterprises (SMEs) in Romania, in accordance with the FIF-SME Policy Statement. At least 40% of the investments will be in line with the Green Economy Transition ("GET") criteria.



FIF - Unicredit Leasing Romania II

Investment Description

• European Bank for Reconstruction and Development (EBRD)

A senior loan of up to EUR 70 million.

Total project cost is up to EUR 70,000,000.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• UniCredit Leasing Corporation IFN SA (Financial Intermediary)

Private Actors Description

UniCredit Leasing Corporation IFN S.A., incorporated in 2002 and owned by UniCredit Bank Romania S.A. (99.99%) and UniCredit Consumer Financing IFN S.A (0.01%) is the largest leasing company operating in Romania.



FIF - Unicredit Leasing Romania II

Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

• Translation: FIF - Unicredit Leasing Romania II (Romanian)