

 Early Warning System

EBRD-55534

CVI Private Debt Fund II



## Quick Facts

Specific Location	Central and Eastern European countries
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2024-11-06
Borrower	CVI PRIVATE DEBT FUND II SCA SICAV-RAIF
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	\$ 42.93 million
Project Cost (USD)	\$ 268.29 million



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### Project Description

According to the Bank's website, the project consists of an equity commitment of up to EUR40 million in favour of CVI Private Debt Fund II S.C.A. SICAV-RAIF. The Fund will provide flexible debt financing solutions predominantly to small and medium-sized enterprises (SMEs) mostly via senior/unitranche debt instruments, with the potential to also execute junior debt transactions. The Fund will invest primarily in Poland and also in selected opportunities in other Central and Eastern European (CEE) countries.



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## Early Warning System Project Analysis

The Fund will mainly invest in SMEs which are considered to be low to medium risk from an E&S risk standpoint .



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to €40 million.



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## Private Actors Description

CVI PRIVATE DEBT FUND II SCA SICAV-RAIF

The Fund will be managed by CVI CEE GP S.a r.l and advised by CVI Dom Maklerski sp. z. o.o.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	CVI CEE GP S.a r.l	Parent Company	-
-	-	-	-	CVI Dom Maklerski sp. z.o.o.	Parent Company	-



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## Contact Information

### COMPANY CONTACT INFORMATION

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### ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:

[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>





## Bank Documents

- [Translation: CVI Private Debt Fund II \(Estonian\)](#)
- [Translation: CVI Private Debt Fund II \(Latvian\)](#)
- [Translation: CVI Private Debt Fund II \(Lithuanian\)](#)
- [Translation: CVI Private Debt Fund II \(Polish\)](#)
- [Translation: CVI Private Debt Fund II \(Romanian\)](#)