

 Early Warning System

EBRD-55288

Halcyon Equity Partners Fund I



Quick Facts

Countries	Greece
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2024-09-11
Borrower	Halcyon Equity Partners S.C.A. SICAR
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	\$ 21.65 million
Project Cost (USD)	\$ 184.01 million



Project Description

According to the Bank's website, the project consists of an equity commitment of up to EUR 20 million in Halcyon Equity Partners S.C.A. SICAR (the "Fund").

The Fund will invest equity or quasi equity in mature scale up growth companies, SMEs, and Small Mid-Caps operating in Greece and seeking capital to strengthen their business model, create a roadmap for further growth, and accelerate their digital transition.



Early Warning System Project Analysis

Categorised FI (ESP 2019).



Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to EUR 20 million in the Fund.

The Fund's target size is EUR 170 million.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Halcyon Equity Partners S.C.A. SICAR](#) (Financial Intermediary)



Private Actors Description

Halcyon Equity Partners S.C.A. SICAR is formed as a corporate partnership limited by shares. It is established in Luxembourg and registered with the CSSF (*Commission de Surveillance du Secteur Financier*).



Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:
<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:
http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [Translation: Halcyon Equity Partners Fund I \(Greek\)](#)