

 Early Warning System

EBRD-55265

BMT Alutech Solutions Croatia loan



Quick Facts

Countries	Croatia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	B
Voting Date	2025-02-12
Borrower	BMT Alutech Solutions Croatia (BMT International N.V.)
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 51.57 million
Loan Amount (USD)	\$ 51.57 million
Project Cost (USD)	\$ 51.57 million



Project Description

As stated by the EBRD, the project consists of a senior secured loan of up to EUR50 million to BMT Alutech Solutions Croatia, to finance a green-field capex into manufacturing facility for a second-generation brake-by-wire systems. The loan will be guaranteed by BMT International Group.

The loan proceeds will be utilized to finance the Company's capital expenditures into purchase and installation of equipment for production of innovative brake systems to be used in electric and hybrid vehicles.

Transition impact will stem from the Green quality as the project supports decarbonisation of transportation and development of EV supply chains through production of brake components that will be used in electric and hybrid vehicles. With a focus on green transition quality, the project is 60 per cent (GET) certified and has been rated via the GET Direct Track methodology.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actors Description

As stated by the EBRD, BMT Alutech Solutions Croatia, a limited liability company established in Croatia, that will specialise in production of valve blocks for automotive sector. The Client is via BMT Alutech Solutions Belgium owned by Belgian BMT International Group.

BMT International is one of the leading industrial groups in Belgium operating in 4 key divisions - automotive, aerospace, glass moulding and foundries and general industrial sector.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	BMT International N.V.	Parent Company	Industry and Trade



Contact Information

Client - BMT International N.V.:

Email: nullinfo@bmt.be

Phone: +32 50 590208

Website: <https://www.bmt.be/>

Address: 6 Reigerlostraat, 8730 Beernem, Belgium

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>