

 Early Warning System

EBRD-55226

RLF - Nova Poshta IV



Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	B
Voting Date	2024-07-17
Borrower	Nova Poshta LLC
Sectors	Transport
Investment Type(s)	Loan
Investment Amount (USD)	\$ 75.69 million
Loan Amount (USD)	\$ 75.69 million
Project Cost (USD)	\$ 75.69 million



Project Description

According to bank website, a senior corporate loan will be provided in the amount of up to EUR 70 million equivalent to Nova Poshta LLC, to be provided as a multi-currency facility available for disbursement in UAH and EUR. The Project will finance the components of the Company's investment program for 2024, including an expansion and upgrade of the parcel locker and branch network, purchase of new equipment, and implementation of safety measures. It will contribute to Nova Poshta's long-term development strategy in Ukraine supporting the growth in parcel volumes, optimisation of supply chains, improvement in the quality of service, and will support the Company's resilience during the war by improving the working and safety conditions.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Nova Poshta (New Post LLC)	Client	-



Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>