Early Warning System

EBRD-55109

Morphosis Capital Fund II

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Quick Facts

Countries	Bulgaria, Croatia, Czech Republic, Poland, Romania, Slovakia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2024-04-24
Borrower	MORPHOSIS CAPITAL FUND II
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	$ 16.29 million
Project Cost (USD)	$ 86.90 million

Project Description

According to the Bank’s website, the proposed transaction is an equity commitment of up to EUR 15 million in favour of Morphosis Capital Fund II Cooperatief U.A. The Fund will make equity and equity related investments in SMEs, primarily in Romania but also Bulgaria, Croatia, the Czech Republic, Poland and the Slovak Republic, with the objective of generating long-term capital appreciation.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity commitment of up to EUR 15 million.

Private Actors Description

Morphosis Capital is a private equity *fund*. Established in December 2018 by four Romanian entrepreneurs, the *Fund* aims to contribute to the development and transformation of the Romanian SMEs.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	MORPHOSIS CAPITAL	Parent Company	-

Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- Translation: Morphosis Capital Fund II (Bulgarian)
- Translation: Morphosis Capital Fund II (Croatian)
- Translation: Morphosis Capital Fund II (Czech)
- Translation: Morphosis Capital Fund II (Polish)
- Translation: Morphosis Capital Fund II (Romanian)
- Translation: Morphosis Capital Fund II (Slovak)