

 Early Warning System

EBRD-55022

RLF - Yuriya II Ukraine pharma



Quick Facts

Countries	Ukraine, Uzbekistan
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2025-01-21
Borrower	SIA Emteko Holding
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 15.61 million
Project Cost (USD)	\$ 33.67 million



Project Description

According to the Bank's website, the investments will help the Group (i) expand its production and storage facilities in Uzbekistan, including green investments, (ii) implement capex projects in Ukraine, and improve energy efficiency (iii) introduce new software at the Group level to improve efficiency, as well as accounting and reporting standards.

As part of the Project, the Group will invest in developing its foreign operations, improving energy efficiency and upgrading IT systems to unify its operations and accounting process across geographies.



Early Warning System Project Analysis

The Project has been categorised B in accordance with the EBRD Environmental and Social Policy 2019. The Group is an existing client to the Bank with satisfactory performance and implementation of the Bank's requirements.



Investment Description

- European Bank for Reconstruction and Development (EBRD)

EBRD will co-finance Yuria Group investment program in Uzbekistan, Ukraine and Latvia of circa EUR 32 MM planned for 2025-2027.

The Loan in the amount up to EUR 15 MM will focus on green projects and other capex and will be split into EUR 13 MM committed and EUR 2 MM uncommitted tranches each having a tenor of 6 years. The transaction includes concessional finance administered by EBRD and will benefit from net 27% Ukraine Investment Framework Guarantee on part of the Ukrainian tranche.



Private Actors Description

SIA Emteko Holding is the holding company of Yuria Pharm Group (Ukrainian pharmaceuticals manufacturer).



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	SIA Emteko Holding	Client	-



Contact Information

COMPANY CONTACT INFORMATION

Svitlana Fadieieva

svitlana.fadieieva@uf.ua

+380952824820

www.uf.ua

10 M. Amosova Str, Kyiv, 03038, Ukraine

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [PSD translation \(Russian\)](#)