

 Early Warning System

EBRD-55010

ZF Regional e-mobility and R&D;



## Quick Facts

|                                |   |
|--------------------------------|---|
| <b>Countries</b>               | Czech Republic, Poland, Romania, Slovakia               |
| <b>Financial Institutions</b>  | European Bank for Reconstruction and Development (EBRD) |
| <b>Status</b>                  | Approved  |
| <b>Bank Risk Rating</b>        | B   |
| <b>Voting Date</b>             | 2024-06-25  |
| <b>Borrower</b>                | ZF FRIEDRICHSHAFEN AG                                   |
| <b>Sectors</b>                 | Industry and Trade                                      |
| <b>Investment Type(s)</b>      | Loan  |
| <b>Investment Amount (USD)</b> | \$ 107.09 million                                       |
| <b>Project Cost (USD)</b>      | \$ 107.09 million                                       |



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## **Project Description**

According to the Bank's website, the project consists of a EUR 100m participation in an ESG-linked Schuldschein issuance by ZF Friedrichshafen AG, a leading global tier-one automotive supplier. The Group, based in Friedrichshafen, Germany, is specialising in driveline and chassis technology, transmission systems, as well as active and passive safety technology.

The project will support the Borrower's local subsidiaries in Poland, the Czech Republic, Slovakia and Romania. The EBRD financing will support the decarbonisation of transportation and the development of EV supply chains through production of components for battery-electric and hybrid vehicles, as well as Research & Development centres.



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### Early Warning System Project Analysis

Categorised B (ESP 2019). The E&S risks and impacts associated with the use of proceeds are limited and can be addressed through standard mitigation measures. The Project is deemed not significantly exposed to physical climate risks and is considered Paris-aligned for climate adaptation.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)

A EUR 100m participation in an ESG-linked Schuldschein issuance by ZF Friedrichshafen AG.



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### Private Actors Description

ZF FRIEDRICHSHAFEN AG, headquartered in Friedrichshafen, Germany, is a technology company specialised in driveline and chassis technology, and active and passive safety technology. The Company generates most of its revenue from the passenger car and commercial vehicle industries but delivers to other markets as well, including the construction, wind-power and agricultural machinery sector.



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| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2       | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|-----------------------|----------------------|------------------------|
| -               | -                    | -                      | -        | ZF FRIEDRICHSHAFEN AG | Client               | -                      |

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## Contact Information

### COMPANY CONTACT INFORMATION

ZF Friedrichshafen AG  
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Löwentaler Straße 20 88046 Friedrichshafen Germany

### ACCESS TO INFORMATION

You can request information by emailing: [accessinfo@ebrd.com](mailto:accessinfo@ebrd.com) or by using this electronic form:  
<https://www.ebrd.com/eform/information-request>

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form at:  
[http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en)

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>