

EBRD-54965

DL Invest II



Early Warning System

DL Invest II

Quick Facts

| Countries | Poland | | | | |
|-------------------------|---|--|--|--|--|
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) | | | | |
| Status | Approved | | | | |
| Bank Risk Rating | В | | | | |
| Voting Date | 2023-12-13 | | | | |
| Borrower | DL Invest Group E Sp. z o. o. | | | | |
| Sectors | Construction, Industry and Trade | | | | |
| Investment Type(s) | Loan | | | | |
| Investment Amount (USD) | \$81.62 million | | | | |
| Loan Amount (USD) | \$81.62 million | | | | |
| Project Cost (USD) | \$ 116.44 million | | | | |

Project Description

According to the EBRD, the project consists of the provision of a uni-tranche loan facility of up to EUR 75 million in favour of DL Invest Group E Sp. z o. o., incorporated in Poland, to develop and operate build-to-suit industrial and logistics projects in regional cities in Poland. DL Invest Group PM S.A. owns 100% of the Borrower and will act as the developer of the Project.

Investment Description

• European Bank for Reconstruction and Development (EBRD)



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Private Actors Description

According to the EBRD, DL Invest Group PM S.A. is a Polish real estate investor/developer with a 17+ years track record focused primarily on regional cities in Southern Poland. The existing portfolio includes ca. 580k sqm of gross leasable area and is valued at ca. EUR 700 million.





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| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|-------------------------|---------------------------|----------|-------------------------|-------------------------|---------------------------|
| - | - | - | - | DL Invest Group PM S.A. | Client | Industry and Trade |



Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Other Related Projects

• EBRD-51437 DL Invest