

EBRD-54965

DL Invest II



Early Warning System

DL Invest II

Quick Facts

Countries	Poland				
Financial Institutions	European Bank for Reconstruction and Development (EBRD)				
Status	Approved				
Bank Risk Rating	В				
Voting Date	2023-12-13				
Borrower	DL Invest Group E Sp. z o. o.				
Sectors	Construction, Industry and Trade				
Investment Type(s)	Loan				
Investment Amount (USD)	\$81.62 million				
Loan Amount (USD)	\$81.62 million				
Project Cost (USD)	\$ 116.44 million				

Project Description

According to the EBRD, the project consists of the provision of a uni-tranche loan facility of up to EUR 75 million in favour of DL Invest Group E Sp. z o. o., incorporated in Poland, to develop and operate build-to-suit industrial and logistics projects in regional cities in Poland. DL Invest Group PM S.A. owns 100% of the Borrower and will act as the developer of the Project.

Investment Description

• European Bank for Reconstruction and Development (EBRD)

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Private Actors Description

According to the EBRD, DL Invest Group PM S.A. is a Polish real estate investor/developer with a 17+ years track record focused primarily on regional cities in Southern Poland. The existing portfolio includes ca. 580k sqm of gross leasable area and is valued at ca. EUR 700 million.





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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	DL Invest Group PM S.A.	Client	Industry and Trade

Contact Information

Client - DL Invest Group PM S.A.:

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Other Related Projects

• EBRD-51437 DL Invest