

 Early Warning System

EBRD-54856

V4C Poland Plus Fund II



Quick Facts

Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	U
Voting Date	2024-05-01
Borrower	V4C POLAND PLUS FUND II SCA SICAV-RAIF
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	\$ 27.18 million
Project Cost (USD)	\$ 152.23 million



Project Description

According to the Bank's website, the project consists of an equity investment of up to EUR 25 million in favour of V4C Poland Plus Fund II S.C.A. SICAV-RAIF, a corporate partnership limited by shares under the laws of Luxembourg.

The Fund will make equity and equity-related investments in middle market companies principally in Poland and also in other Central and Eastern European countries (the "Target Region") with the objective of achieving long-term capital growth.



Early Warning System Project Analysis

Categorised FI (ESP 2019). The Fund will comply with EBRD's Performance Requirements 2, 4 and 9. The fund manager will adopt and implement the EBRD's Environmental and Social Risk Management Procedures for Active Equity Funds and will submit Annual Environmental and Social Reports to the Bank.



Investment Description

- European Bank for Reconstruction and Development (EBRD)

An equity investment of up to EUR 25 million in favour of V4C Poland Plus Fund II S.C.A. SICAV-RAIF (the "Fund"), a corporate partnership limited by shares under the laws of Luxembourg. The Fund will make equity and equity-related investments in middle market companies principally in Poland and also in other Central and Eastern European countries.

The Fund is targeting total commitments of up to EUR 140 million.



Private Actors Description

V4C POLAND PLUS FUND II SCA SICAV-RAIF

The Fund will be managed by V4C General Partner II SARL, a limited liability company registered in Luxemburg.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Value4capital - V4C	Parent Company	-



Contact Information

COMPANY CONTACT INFORMATION

Bill Watson

bill.watson@value4capital.com

+48 22 627 4000

<https://www.value4capital.com/>

V4C Advisers Sp. z o.o., Wspólna 47/49, 00-684 Warsaw, Poland

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [Translation: V4C Poland Plus Fund II \(Polish\)](#)