

 Early Warning System

EBRD-54466

Coca-Cola HBC Egypt



Quick Facts

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|-------------------------|---|
| Countries | Egypt |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Approved |
| Bank Risk Rating | B |
| Voting Date | 2023-11-28 |
| Borrower | Coca-Cola HBC Egypt S.A.E |
| Sectors | Industry and Trade |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 130.00 million |
| Project Cost (USD) | \$ 130.75 million |



Project Description

According to bank provided information, the project involves the provision of USD 130 million senior unsecured loan to Coca-Cola HBC Egypt S.A.E, a subsidiary of Coca-Cola HBC AG. The loan will be used to finance capex investment in sustainability and health and safety as well as regular capex and working capital requirements.



Early Warning System Project Analysis

Categorised B (ESP 2019). The installation of various equipment, at five sites, for the production of beverages is not associated with significant environmental and social (E&S) risks.



Investment Description

- European Bank for Reconstruction and Development (EBRD)

A USD 130 million senior unsecured loan. The loan will comprise three tranches: (i) committed Tranche A of USD 55 million to finance the Company's capex investment, (ii) committed Tranche B of USD 40 million to finance working capital needs of the Company and (iii) uncommitted Tranche C of USD 35 million to be used for financing the working capital requirements of the Company.



Private Actors Description

Coca-Cola HBC Egypt S.A.E is a joint stock company incorporated and operating in Egypt. Coca-Cola HBC Egypt is 98% ultimately owned by Coca-Cola HBC AG, a Swiss-based company, one of the largest Coca-Cola bottlers globally.



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|---------------------------|----------------------|------------------------|
| - | - | - | - | Coca-Cola HBC Egypt S.A.E | Client | - |



Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:
<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:
http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>