Early Warning System

EBRD-54193

RLF - AMKR Working Capital

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Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2022-12-14
Borrower	ArcelorMittal Kryvyi Rih
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	$ 100.00 million
Project Cost (USD)	$ 100.00 million

Project Description

According to the Bank’s website, the project consists of the provision of a senior loan of up to USD 100 million to Ukraine based ArcelorMittal Kryviy Rih JSC, a joint stock company majority owned by ArcelorMittal Group ("AMG").

The Loan will be used for financing of the working capital needs of the Company to ensure the continuity of operations in Ukraine.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	ArcelorMittal SA	Parent Company	-

Contact Information

COMPANY CONTACT INFORMATION

Sergey Plitchko
amkr@arcelormittal.com
+38 (056) 499-3233
+38 (056) 499-3233
www.arcelormittal.com
Kryvorizhstali,1 50006 Kryvyi Rih Ukraine

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html