Early Warning System

EBRD-54136

RLF - MHP Sunflower

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Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2022-12-14
Borrower	MHP FOOD TRADING LLC
Sectors	Agriculture and Forestry
Investment Amount (USD)	$ 90.00 million

Project Description

The Project comprises financing of MHP's seasonal working capital needs for its edible oil crushing segment in Ukraine.

The main objective of the Project is to enable sufficient financing to cover the procurement and accumulation of sunflower seeds for crushing into oil for subsequent export.

The Project will increase MHP's resilience by supporting it to continue sunflower oil production, which is essential for food security.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

The Project includes financing of up to USD 90 million equivalent for the EBRD's account and up to USD 10 million for the account of participants, availability of which will be subject to successful syndication.

Private Actors Description

MHP FOOD TRADING LLC

MHP Group is one of the leading grain, poultry and edible oils producers in Ukraine and Southeastern Europe. The Group operates three sunflower crushing plants in Ukraine. MHP Food Trading LLC (the "Borrower") is an MHP Group subsidiary, incorporated in the United Arab Emirates, and is the Group's trading arm for sunflower oil produced by Ukrainian companies of the Group. The Borrower will channel the Loan proceeds down to MHP's subsidiaries in Ukraine to purchase sunflower seeds for further processing into sunflower oil for export.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	MHP FOOD TRADING LLC	Client	-
-	-	-	-	MHP SE	Parent Company	-

Contact Information

COMPANY CONTACT

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html