

 Early Warning System

EBRD-54019

RLF - Poland - Pekao Leasing



Quick Facts

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|-------------------------|--|
| Countries | Poland |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Approved |
| Bank Risk Rating | U |
| Voting Date | 2023-03-08 |
| Borrower | Pekao Leasing SA |
| Sectors | Energy, Finance, Humanitarian Response, Industry and Trade |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 161.09 million |
| Loan Amount (USD) | \$ 161.09 million |
| Project Cost (USD) | \$ 161.09 million |



Project Description

Provision of a bilateral senior loan of up to EUR 150 million to Pekao Leasing sp. z o.o. for sub-loans and leases to finance Polish corporates and MSMEs in compliance with the Policy Statement for the Resilience and Livelihoods Framework, a EUR 2 billion package to support Ukraine and other affected countries.

The Project will enhance the lending capacity of Pekao Leasing S.A. and will be channelled for on-lending to businesses in Poland that have been directly or indirectly affected by economic consequences of the war on Ukraine through supply-chain disruptions and other shocks, with the ultimate goal of preserving livelihoods in the country.



Investment Description

- European Bank for Reconstruction and Development (EBRD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Pekao Leasing S.A.](#) (Financial Intermediary)



Private Actors Description

Pekao Leasing is part of the Bank Pekao Group and is one of the largest leasing companies in Poland with EUR 2.1 billion in assets and EUR 115 million in equity at 31 December 2021. It specializes in the financing of machinery, equipment and vehicles.



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|------------------------------|----------------------|------------------------|
| - | - | - | - | Bank Polska Kasa Opieki S.A. | Parent Company | - |



Contact Information

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [Translation: RLF - Poland - Pekao Leasing \(Polish\)](#)