Early Warning System

# EBRD-53813

## RLF - Lviv Industrial Park JV

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### Quick Facts

| | |
|---|---|
| **Countries** | Ukraine |
| **Specific Location** | City of Lviv |
| **Financial Institutions** | European Bank for Reconstruction and Development (EBRD) |
| **Status** | Approved |
| **Bank Risk Rating** | B |
| **Voting Date** | 2022-11-18 |
| **Borrower** | Dragon Capital Investment Limited |
| **Sectors** | Construction, Industry and Trade |
| **Investment Type(s)** | Equity |
| **Investment Amount (USD)** | $ 24.50 million |
| **Project Cost (USD)** | $ 70.00 million |

## Project Description

According to the Bank’s website, the project consists of an equity investment for an up to 35% stake in a joint venture ("JV") with Dragon Capital Investment Limited with the purpose of developing Lviv Industrial Park, a modern multi-phase multi-tenant industrial park located at the borders of the city of Lviv, Ukraine. EBRD's investment in Phase 1 will be up to USD 5.5m. The total equity to be invested by EBRD in the Project through the JV will be up to USD 24.5m (including Phase 1 and future phases).

The Project will enable the Sponsor to develop Lviv Industrial Park and hence provide much needed industrial and logistics warehouse space in Western Ukraine. This will help to expand access to vital services and products, which are essential to sustain livelihoods in Ukraine and include food, health and emergency services.

## Investment Description

- European Bank for Reconstruction and Development (EBRD)

| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|---|---|---|---|---|---|---|
| - | - | - | - | Dragon Capital Investments Ltd | Client | - |

## Contact Information

COMPANY CONTACT INFORMATION

Volodymyr Tymochko
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https://dragon-capital.com/

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html