Early Warning System

EBRD-53754 Meritus ulaganja SLB



Early Warning System

Meritus ulaganja SLB

Quick Facts

Countries	Croatia				
Financial Institutions	European Bank for Reconstruction and Development (EBRD)				
Status	Approved				
Bank Risk Rating	В				
Voting Date	2022-06-28				
Borrower	Meritus Ulaganja d.d.				
Sectors	Communications, Industry and Trade				
Investment Type(s)	Loan				
Investment Amount (USD)	\$ 10.54 million				
Project Cost (USD)	\$ 42.14 million				

Project Description

According to the Bank's website, the project consists of the participation in sustainability-linked bond ("SLB") issued by Meritus Ulaganja d.d., Croatia, for the financing of general corporate purposes including further expansion through acquisitions.

The Project supports local capital market development as well as further growth and competitiveness of the M+ Group.

Investment Description

• European Bank for Reconstruction and Development (EBRD)





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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	M+ Group	Parent Company	-



Early Warning System Meritus ulaganja SLB

Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

• Translation: Meritus ulaganja SLB (Croatian)