

 Early Warning System

EBRD-53728

Faurecia GET



Quick Facts

Countries	Czech Republic, Poland, Slovakia, Turkiye
Specific Location	Czech Republic, Poland, Slovakia and Turkey
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2022-06-09
Borrower	FAURECIA SA
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 49.77 million
Project Cost (USD)	\$ 49.77 million



Project Description

According to the bank website, the project consists of a participation of up to EUR 50 million in a six-year tranche of a leading automotive technology company Faurecia S.E.'s environmental, social and governance - ESG linked Schuldschein issuance, a privately placed unsecured debt governed by the German law, to finance Faurecia investments in the Czech Republic, Poland, Slovakia and Turkey.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Faurecia SA	Client	-



Contact Information

COMPANY CONTACT INFORMATION

Selim Hadj-Smail, Faurecia VP Group Financing & Treasury

Selim.hadj-smail@faurecia.com

+33 (0)6 24 44 42 95

www.faurecia.com

Faurecia S.E., 23-27 avenue des Champs Pierreux, 92000 Nanterre, France

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [Translation: Faurecia GET \(Czech\)](#)
- [Translation: Faurecia GET \(Polish\)](#)
- [Translation: Faurecia GET \(Slovak\)](#)
- [Translation: Faurecia GET \(Turkish\)](#)