Early Warning System

EBRD-53722

Maxima Grupe UAB bond

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Quick Facts

Countries	Bulgaria, Estonia, Latvia, Lithuania, Poland
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Active
Bank Risk Rating	B
Voting Date	2022-05-25
Borrower	Maxima Grupe UAB
Sectors	Agriculture and Forestry, Industry and Trade
Loan Amount (USD)	$ 76.95 million
Project Cost (USD)	$ 256.49 million

Project Description

As stated by the EBRD, the Bank invested EUR 72 million in the bond issue of the regional food retailer Maxima Grupe UAB. The total size of the issue is EUR 240 million with a 5-year maturity. The proceeds from the bond issue used to refinance the existing maturing bond.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actors Description

As stated by the EBRD, Maxima Grupe UAB is a regional food retail chain and the owner of the Maxima retail chain in the Lithuania, Latvia and Estonia, the Stokrotka chain in Poland, the T-Market chain in Bulgaria and e-grocer Barbora.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Maxima Grupe UAB	Client	Industry and Trade

Contact Information

Client - Maxima Grupe UAB:

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- Framework: Resilience and Livelihoods Framework
- Translation: Maxima Grupe UAB bond (Lithuanian)

Other Related Projects

- EBRD-50245 Maxima Grupe