Early Warning System

EBRD-53626

NAK Emergency Gas Finance

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Quick Facts

Countries	Ukraine
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2022-03-30
Borrower	NAFTOGAZ OF UKRAINE PJSC
Sectors	Energy
Investment Type(s)	Loan
Investment Amount (USD)	$ 298.59 million
Project Cost (USD)	$ 298.59 million

Project Description

According to the bank website, the project consists of a revolving credit facility to National Joint Stock Company "Naftogaz of Ukraine" to finance emergency gas supply. The proposed transaction will be a part of EUR 1.0 billion package needed to buy up to one billion cubic metres of gas.

The strategic importance of the transaction is driven by the energy security objective to ensure uninterrupted gas supply in Ukraine.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Naftogaz	Client	-

Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- Board Report: NAK Emergency Gas Finance Project Board Report

Other Related Projects

- EBRD-56152 NAK Emergency Gas Finance (NAK III)