Early Warning System

EBRD-53569 Mediterrania Capital IV LP



## **Quick Facts**

Countries	Egypt, Morocco, Tunisia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Proposed
Bank Risk Rating	FI
Voting Date	2023-05-31
Borrower	Mediterrania Capital IV, L.P.
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	\$ 19.44 million
Project Cost (USD)	\$ 340.25 million



# **Project Description**

As stated by the EBRD, the project consists in the provision of an equity investment of up to EUR 20 million in favour of Mediterrania Capital IV, L.P..

The Fund will seek to make equity and equity-related investments in mid-cap companies primarily in Egypt, Morocco and Tunisia with the objective of achieving long-term capital growth.

Early Warning System Project Analysis



**People Affected By This Project** 



#### **Investment Description**

• European Bank for Reconstruction and Development (EBRD)

### **Financial Intermediary**

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• Mediterrania Capital Partners (Financial Intermediary)



## **Private Actor Relationship**

# **Private Actors Description**

The Fund will be managed by Mediterrania Capital Partners Limited. As stated on the company's website, Mediterrania Capital Partners is a Private Equity firm focusing on growth investments in SMEs and Mid-Cap companies in Africa.

## **Contact Information**

#### **Financial Intermediary - Mediterrania Capital Partners:**

Email: nullcommunications@mcapitalp.com Website: www.mcapitalp.com Address: Whitehall Mansions Level 2, Ta Xbiex Wharf, Ta Xbiex XBX 1026, Malta

#### ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

#### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint\_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/projectcomplaint-mechanism.html



#### **Bank Documents**

- Translation: Mediterrania Capital IV LP (Arabic)
- Translation: Mediterrania Capital IV LP (French)

# **Other Related Projects**

- EIB-20220591 MEDITERRANIA CAPITAL IV
- FMO-61777 Mediterrania Capital IV Mid-Cap