

 Early Warning System

EBRD-53310

Faurecia ESG and E-mobility



Quick Facts

Countries	Morocco, Poland, Romania, Tunisia
Specific Location	Morocco, Poland, Romania and Tunisia
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	B
Voting Date	2021-12-15
Borrower	Faurecia S.A.
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 88.05 million
Project Cost (USD)	\$ 88.05 million



Project Description

According to the bank website, the project consists in a the participation of up to EUR80 million in a six-year tranche of a leading automotive technology company Faurecia S.E.'s environmental, social and governance - ESG linked Schuldschein issuance, a privately placed unsecured debt governed by the German law, to finance Faurecia investments in Morocco, Poland, Romania and Tunisia.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Faurecia SA	Client	-



Contact Information

CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- [Translation: Faurecia ESG and E-mobility \(Arabic\)](#)
- [Translation: Faurecia ESG and E-mobility \(French\)](#)
- [Translation: Faurecia ESG and E-mobility \(Polish\)](#)
- [Translation: Faurecia ESG and E-mobility \(Romanian\)](#)