

 Early Warning System

EBRD-53030

Draexlmaier E-Mobility



Quick Facts

Countries	Moldova, North Macedonia, Romania
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	C
Voting Date	2021-07-02
Borrower	Fritz Draexlmaier GmbH & Co. KG
Sectors	Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 27.74 million
Project Cost (USD)	\$ 388.43 million



Project Description

According to the bank website, the project consists in a participation of EUR 25 million in the up to 10-year tranches of a EUR 350 million ESG-linked Schuldschein issuance by Fritz Draexlmaier GmbH & Co. KG, a German mittelstand company operating in the automotive sector with strong presence in the EBRD's countries of operations. The Bank's financing will go towards e-mobility linked (GET) investments in Romania, Moldova and North Macedonia. This is in addition to supporting the ESG goals of the issuance which are supported by all investors and which are expressed as sustainability KPIs monitored at group level.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Draexlmaier Group	Parent Company	-



Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>



Bank Documents

- Framework: Direct Finance Framework non SME
- Translation: Draexlmaier E-Mobility (Macedonian)