Early Warning System

EBRD-52989

Santander Leasing synthetic securitisation

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Quick Facts

Countries	Poland
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	U
Voting Date	2023-09-20
Borrower	Santander Leasing S.A.
Sectors	Finance, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	$ 74.19 million
Project Cost (USD)	$ 74.19 million

Project Description

According to the Bank’s website, the project consists of a EUR 55 million credit protection to Santander Leasing S.A. ("SL"), the leasing subsidiary of Santander Bank Polska S.A. ("SBP") incorporated in Poland, via participation in a synthetic securitisation of a portfolio of circa EUR 515 million performing SME and corporate leasing and loan obligations, originated by SL. The structure uses an unfunded guarantee, passing on to EBRD the credit risk of the mezzanine tranche of the securitised portfolio.

Investment Description

- European Bank for Reconstruction and Development (EBRD)

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Santander Bank Polska S.A.	Parent Company	-
-	-	-	-	Santander Leasing SA	Client	-

Contact Information

COMPANY CONTACT INFORMATION

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ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html

Bank Documents

- Translation: Santander Leasing synthetic securitisation (Polish)