# Early Warning System

EBRD-52972

Enerjisa Green Loan



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## Enerjisa Green Loan

### **Quick Facts**

Countries	Turkiye				
Financial Institutions	European Bank for Reconstruction and Development (EBRD)				
Status	Approved				
Bank Risk Rating	В				
Voting Date	2021-11-10				
Borrower	ENERJISA ENERJI AS				
Sectors	Energy				
Investment Type(s)	Loan				
Investment Amount (USD)	\$ 110.00 million				
Project Cost (USD)	\$ 1,965.00 million				



### **Project Description**

According to EBRD site information, a loan would be provided to Enerjisa Enerji A.S.Enerjisa Enerji is an existing client of the Bank operating electricity distribution and electricity retail business in Turkey serving a quarter of Turkey's population.

### **Investment Description**

• European Bank for Reconstruction and Development (EBRD)



### **Private Actors Description**

ENERJISA ENERJI AS

Enerjisa Enerji is one of the leading private utility players in Turkey, listed on the Borsa Istanbul. The Company operates electricity distribution networks and retail electricity supply companies in three regions: Ankara, Asian side of Istanbul and central southern part of Turkey. It operates as a JV between Haci Omer Sabanci Holding A.S. ("Sabanci Holding") and DD Turkey Holdings S.A.R.L. (fully owned by E.ON SE ("E.ON")), each partner holding 40%. The remaining 20% of shares are in a free float on Borsa Istanbul following an IPO in February 2018. In 2020, the Company distributed 46.1TWh of electricity, corresponding to a quarter of the country's total electricity distribution.





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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	ENERJISA ENERJI AS	Client	Energy

#### **Contact Information**

#### **COMPANY CONTACT INFORMATION**

Cem Gokmen GokkayaCEM.GOKKAYA@enerjisa.com+902165790813https://www.enerjisa.com.tr/Barbaros Mah.

Begonya Sok. No: 1/1 Nida Kule, Bati Atasehir

Istanbul / Turkiye

### **ACCESS TO INFORMATION**

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form: https://www.ebrd.com/eform/information-request

#### **ACCOUNTABILITY MECHANISM OF EBRD**

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at: http://www.ebrd.com/eform/pcm/complaint form?language=en

You can learn more about the PCM and how to file a complaint at: http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html



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### **Bank Documents**

- E & S Doc\_Turkish
- En & S document\_ Turkish
- Enviroment & Social Doc
- Environment & Social Document\_Eng